

**STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR
 ENDED SEPTEMBER 30, 2018**

(Rupees in Lakhs except EPS)

| Sl No. | Particulars | Quarter Ended | | | Half Year Ended | | Year ended 31.03.2018 Audited |
|--------|--------------------------------------------------------------------------------------------------------------------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------------------|
| | | 30.09.2018 (Unaudited) | 30.06.2018 (Unaudited) | 30.09.2017 (Unaudited) | 30.09.2018 (Unaudited) | 30.09.2017 (Unaudited) | |
| I | Revenue from Operations (Refer Note -04) | 633.32 | 512.59 | 552.01 | 1145.91 | 1138.45 | 2405.48 |
| II | Other Income | 27.99 | 24.19 | 27.73 | 52.18 | 53.24 | 109.52 |
| III | Total Income (I+II) | 661.31 | 536.78 | 579.74 | 1198.09 | 1191.69 | 2515.00 |
| IV | EXPENSES | | | | | | |
| a | Cost of material consumed | 230.54 | 163.19 | 182.89 | 393.73 | 376.34 | 850.90 |
| b | Purchase of Stock -in-Trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| c | Change in inventories of finished goods, Stock-in-Trade and work in progress | -30.22 | 22.07 | 15.85 | -8.15 | 14.09 | 67.21 |
| d | Employees benefits expenses | 198.05 | 192.04 | 190.90 | 390.09 | 374.20 | 766.01 |
| e | Excise duty on sales (Refer Note -04) | 0.00 | 0.00 | 0.00 | 0.00 | 43.08 | 43.08 |
| f | Finance costs | 0.03 | 0.07 | 0.03 | 0.10 | 0.05 | 0.09 |
| g | Depreciation and amortization | 18.05 | 17.79 | 17.69 | 35.84 | 34.63 | 69.87 |
| h | Other Expenses | 137.73 | 91.72 | 80.19 | 229.45 | 181.04 | 403.57 |
| | Total Expenses (IV) | 554.18 | 486.88 | 487.55 | 1041.06 | 1023.43 | 2200.73 |
| V | Profit/(loss) before exceptional items and tax (III-IV) | 107.13 | 49.90 | 92.19 | 157.03 | 168.26 | 314.27 |
| VI | Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| VII | Profit/(loss) before tax (V-VI) | 107.13 | 49.90 | 92.19 | 157.03 | 168.26 | 314.27 |
| VIII | Tax expense: | | | | | | |
| | (1) Current tax | 30.55 | 14.77 | 25.29 | 45.32 | 47.20 | 94.21 |
| | (2) Deferred tax | -0.47 | -0.85 | 0.57 | -1.32 | -6.88 | -12.62 |
| IX | Profit/(loss) for the period from continuing operations (VII-VIII) | 77.05 | 35.98 | 66.33 | 113.03 | 127.94 | 232.68 |
| X | Profit (loss) from discontinuing operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| XI | Tax expenses for discontinuing operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| XII | Profit/(loss) from discontinuing operations (after tax) (X-XI) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| XIII | Profit/(loss) for the period (IX-XII) | 77.05 | 35.98 | 66.33 | 113.03 | 127.94 | 232.68 |
| XIV | Other Comprehensive Income: | | | | | | |
| | A (i) Items that will not be reclassified to Profit & Loss | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (ii) Income tax relating to items that will not be reclassified to Profit & Loss | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | B (i) Items that will be reclassified to Profit & Loss | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (ii) Income tax relating to items that will be reclassified to Profit & Loss | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| XV | Total Comprehensive Income for the period (XIII+XIV) (Comprising profit/(loss) and other Comprehensive Income for the period) | 77.05 | 35.98 | 66.33 | 113.03 | 127.94 | 232.68 |
| | Paid up equity share capital (Face value Rs. 10/-) | 492.70 | 492.70 | 492.70 | 492.70 | 492.70 | 492.70 |
| | Other Equity (Excluding revaluation Reserve as per balance Sheet of previous accounting year) | | | | | | 2606.01 |
| XVI | Earnings per equity share (of Rs. 10/- each) for continuing operation: | | | | | | |
| | (1) Basic | 1.56 | 0.73 | 1.35 | 2.29 | 2.60 | 4.72 |
| | (2) Diluted | 1.56 | 0.73 | 1.35 | 2.29 | 2.60 | 4.72 |
| XVII | Earnings per equity share (for discontinued operation): | | | | | | |
| | (1) Basic | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (2) Diluted | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| XVIII | Earnings per equity share of Rs. 10/- each (for discontinued & continuing operations): | | | | | | |
| | (1) Basic | 1.56 | 0.73 | 1.35 | 2.29 | 2.60 | 4.72 |
| | (2) Diluted | 1.56 | 0.73 | 1.35 | 2.29 | 2.60 | 4.72 |



Kunal Jain

STATEMENT OF ASSETS AND LIABILITIES AS AT 30th SEPTEMBER, 2018

(Rs. In Lakhs)

| Statement of Assets and Liabilities | | As at | |
|-------------------------------------|------------------------------------------------------------------------------------------|----------------|----------------|
| | | 30.09.2018 | 31.03.2018 |
| | | (Unaudited) | (Audited) |
| ASSETS | | | |
| (I) | Non-current assets | | |
| | (a) Property, Plant and Equipment | 708.52 | 723.28 |
| | (b) Capital Work-in-progress | 18.15 | 30.99 |
| | (c) Intangible assets | 11.58 | 13.03 |
| | (d) Intangible assets under development | 0.00 | 0.00 |
| | (e) Financial assets | | |
| | (i) Other Financial assets | 1197.48 | 1077.53 |
| | (f) Other non-current assets | 29.91 | 33.57 |
| | Total Non Current Assets | 1965.64 | 1878.40 |
| (II) | Current Assets | | |
| | (a) Inventories | 579.54 | 456.27 |
| | (b) Financial Assets | | |
| | (i) Investment | 75.77 | 75.09 |
| | (ii) Trade receivables | 816.97 | 1043.51 |
| | (iii) Cash & Cash equivalents | 11.15 | 15.51 |
| | (iv) Bank Balances other than (iii) above | 118.24 | 32.62 |
| | (v) Other Financial Assets | 353.09 | 257.92 |
| | (c) Other current assets | 32.73 | 30.34 |
| | Total Current Assets | 1987.49 | 1911.26 |
| | TOTAL ASSETS | 3953.13 | 3789.66 |
| EQUITY AND LIABILITIES | | | |
| Equity | | | |
| | (a) Equity share capital | 492.70 | 492.70 |
| | (b) Other Equity | 2719.04 | 2606.01 |
| Liabilities | | | |
| (I) | Non-current Liabilities | | |
| | (a) Provisions | 85.81 | 80.81 |
| | (b) Deferred tax liabilities (net) | 25.09 | 26.41 |
| | Total Non-current Liabilities | 110.90 | 107.22 |
| (II) | Current liabilities | | |
| | (a) Financial Liabilities | | |
| | (i) Borrowings | 6.76 | 2.95 |
| | (ii) Trade payables | | |
| | (a) Total outstanding dues of micro Enterprises & small Enterprises | 24.35 | 27.12 |
| | (b) Total outstanding dues of creditors other than micro Enterprises & small Enterprises | 211.19 | 204.20 |
| | (iii) Other Financial Liabilities | 32.01 | 32.62 |
| | (b) Other current liabilities | 301.61 | 256.27 |
| | (c) Provisions | 43.60 | 59.09 |
| | Current Tax Liabilities (Net) | 10.97 | 1.48 |
| | Total Current Liabilities | 630.49 | 583.73 |
| | TOTAL EQUITY AND LIABILITIES | 3953.13 | 3789.66 |

Notes

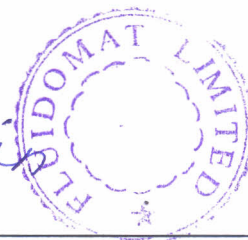
- The above results were reviewed by the Audit Committee and approved by the Board at their respective Meetings held on 14th November, 2018
- These financial results have been prepared in accordance with the recognition and measurement principles laid down in the IND AS 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules made thereunder.
- As required under Regulation 33 of SEBI (LODR) Regulations, 2015 the limited review by the statutory auditors have been completed for the quarter ended 30th September 2018. The report does not have any impact on the above results and notes which needs explanation.
- Excise duty on sales was included under Revenue from operations and disclosed separately under Expenses up to all reporting periods ending 30 June 2017. Post implementation of Goods and Service Tax (GST) from quarter ended 30 September 2017, revenue from operations is reported net of GST and hence to that extent is not comparable.
- From 1st April, 2018, the company has adopted IND AS 115 "Revenue from contracts with customers" the application of IND AS 115 did not have any material impact on the Financial Statements of the company.
- Previous period figures have been regrouped wherever necessary to confirm to this period classification.
- The company is exclusively engaged in only one segment.

Date: 14th November, 2018
Place: Dewas

For Fluidomat Limited
For and on behalf of the Board of Directors

Kunal Jain
(KUNAL JAIN)
Chairman of the Meeting

DIN: 01475424



**INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM
FINANCIAL RESULTS**

TO,
THE BOARD OF DIRECTORS OF
FLUIDOMAT LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **FLUIDOMAT LIMITED** ("the Company"), for the Quarter ended September 30, 2018 and year to date result for the period from April 1, 2018 to September 30, 2018 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by CircularNo. CIR/CFD/FAC/62/2016 dated July 5, 2016.

This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 interim financial reporting "IND AS 34" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

2. We conducted our review of the statement in accordance with the Standard on review engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Indore
Date: 14/11/2018

For: C.P. Rawka & Co.
(Chartered Accountants)
Firm Reg. No. 000518C



C.P. Rawka
(Proprietor)
M. No. 070060